## **Rural Electrification Situation** in Lao PDR

### **CAP-REDEO MEETING**

4<sup>th</sup> April 2007. Vientiane, LAO PDR

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## OUT LINE

1. INTRODUCTION 2. ROLES AND RESPONSIBILITIES 3. CURRENT STATUS AND ON-GOING RE PROGRAM 4. GOVERNMENT TARGET FOR RE 5. POLICY AND PLANNING 6. CONCLUSION

### **1. INTRODUCTION**

- 1. Country: Centrally located in GMR Area = 236,800 km<sup>2,</sup> Mountainous, land locked
- 2. Population: 5.6 million, 80% in rural areas, 2.6% annual Growth,

3. Economy:

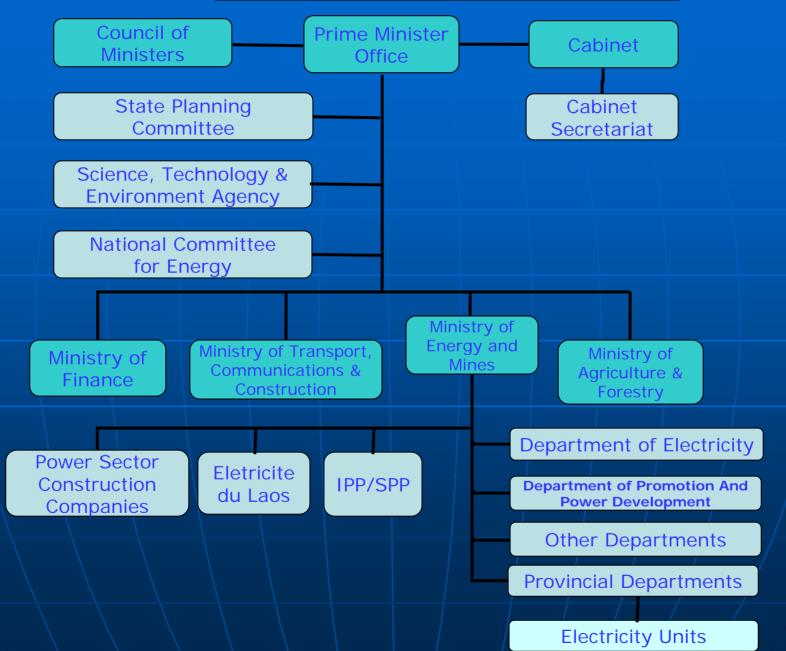
Narrow base - resource exploitation GNP per capita of US\$ 400,

- GDP growth of 7% annually, 26.6% of GDP from industry and other remaining from Agriculture, and services sector
- 4. Hydropower Potential: over 23,000 MW.

47 % of Household electrified (2005)



### 2. <u>Power Sector for Lao PDR</u>



### **3.** Ownership of Generation Installed Capacity: 690 MW: EdL 307.5 MW IPP: 362.5 MW, Provincial: 20 2.9% **Provincial** 44.6% **EDL** IPP 52.5% Provincial **EDL IPP**

### **Existing Hydropower Projects**

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## Small Hydro





The Nam Mong and Houay Se Hybrid System Projects have supported Villages.



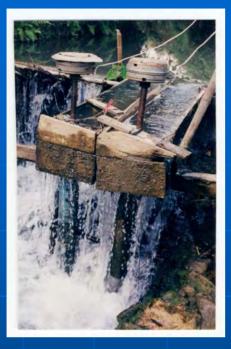


### Village Hydro Station

Thapen Village, Luang Prabang Province Capacity: 2 kW About 50 customers



Nam Bo Village, Luang Prabang Province Capacity: 3 kW



## Household Pico-Hydro

In most of villages Northern Province



Capacity: 0.2 – 3 kW Use for lighting and TV



## Solar Home System (Off-Grid Project)

SHS is the most popular system for villagers, especially in the isolated areas.

Capacity: 20 – 50 Wp Use for lighting and TV





### **4. GOVERMENT TARGET**

GOL aims to electrify 90% of households by 2020.
GOL aims to electrify 70% of household by 2010.

## 5. POLICY AND PLANNING

### **Power Sector Policy**

- Maintain and expand affordable, reliable and sustainable supply electricity to promote economic and social development
- Promote power generation for export to provide revenues to meet GOL development objectives
- Develop and enhance the legal and regulatory framework to effectively direct and facilitate power sector development
- Strengthen institutions and institutional structures and enhance the commercial function and streamline administration

Objectives of the power development policy

 Provide a source of foreign exchange to fund economic and social development and alleviate poverty;

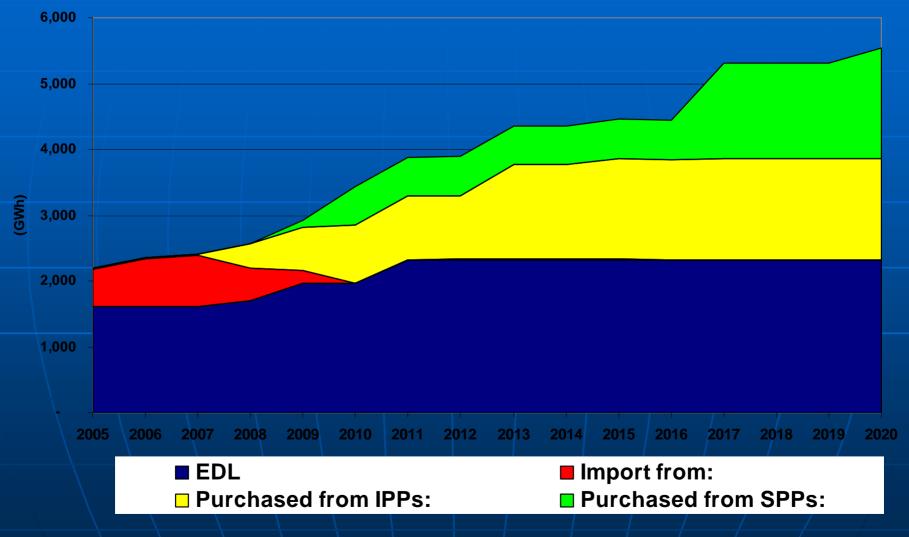
 Meet the commitments specified in intergovernmental MOUs with Thailand, Vietnam and Cambodia;

 Expand the customer base through grid extensions and satisfy growth in domestic demand;

# Objectives of the power development policy (Con't)

- Explore and exploit mutually beneficial cross border exchanges of electricity with neighbouring countries of the sub-region.
- Extend off-grid rural electrification to promote better socio-economic conditions within isolated communities.
- Tariff policy support the move to cost recovery pricing over a period of time. Transparency and predictability in electricity pricing will assist present and potential developers and lenders in making informed decisions about electricity investment.

### **DOMESTIC SUPPLY BALANCE**



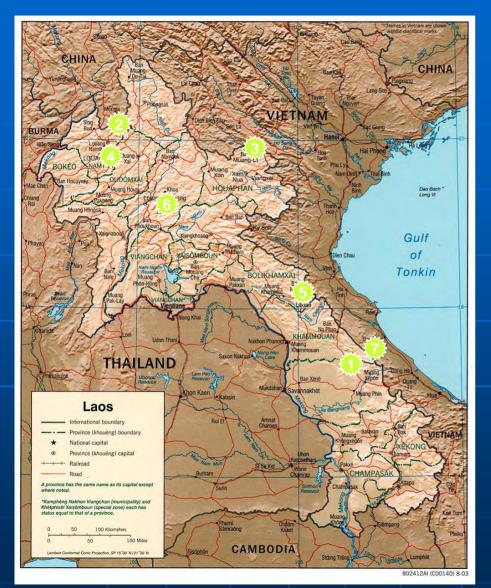
### **ELECTRICITY DEMAND FORECAST**

### Table 3.2-1: Summary of Electricity Demand Forecast in Lao PDR

Description	Units	2003	2005	2010	2015	2020			
Energy Consumption	(GWh)	1,101.7	1,608.7	2,684.1	3,650.8	4,854.7			
Growth Rate	(%)		21.0	11.0	6.0	6.0			
Peak Load	(MW)	232.3	328.3	510.7	694.6	923.6			
Growth Rate	(%)		19.0	9.0	6.0	6.0			
Load Factor	(%)	54.1	55.9	60.0	60.0	60.0			

#### Table 2.7-1: Forecast of Incremental Demand in Lao PDR

Description	Units	2003-05	2003-10	2003-20
Additional Energy Consumption	(GWh)	507.1	1,582.5	3,753.0
Average growth per annum	(GWh)	253.5	226.1	220.8
Additional Peak Load	(MW)	96.0	278.4	691.4
Average growth per annum	(MW)	48.0	39.8	40.7



### Domestic Generation 2006-2020

- 1. Xeset 2 (76MW/ 309 GWh),
- 2. Viengphoukha Lignite Power Plant (50 MW/225 GWh)
- 3. Nam Sim 7.8 MW/34 GWh,
- 4. Nam Beng (20MW/67 GWh),
- 5. Nam Theun 2 off take (75 MW/275 GWh
- 6. Nam Lik1/2 100 MW/347GWh
- 7. Xepone 3 (75 MW/301 GWh)
- 8. Nam Ngiep 1 offtake 16 MW/200 GWh
- 9. Nam Bak 2B 116 MW/ 563 GWh
- 10. Houay Lamphan Ngai 60MW/ 354 GWh
- 11. Xekatam 60MW/210 GWh
- 12. Nam Long 11MW/ 53 GWh
- 13. Nam Pot 20 MW/105 GWh
- 14. Nam Ngum 4 (54 MW/267Gwh)
- 15. Nam Pot (20 MW/105 GWh)
- 16. Nam Sane 3 (30 MW/285 GWh)
- 17. Xeset 3 (20 MW/69 GWh)

## EXISTING PLANNING TOOLS

- SWEDNET- EDL is used for rural electrification planning in early 90's and;
- CYMDISK- is a software that also using in EDL planning and system analysis.

### **Transmission** line



### Plan up to 2020

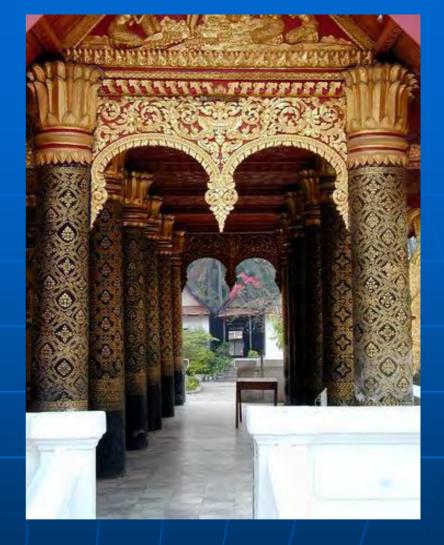
1. Nam Theun 2- Savannakhet (Lao-Thai border) and Nam Theun 2- Hatinh (Lao-Viet Nam border) 2. Nam Ngum (Ban Nabong) to Lao-Thai border 3.Hongsa Lignite to Maemo (Lao-Thai border) 4. SekongBasin (Ban Sok or Pa Am) to Plekeu **5.Sekong Basin to Savannakhet** 6.Nam Ngum Basin (Nabong)-NamTheun 2 7.Xienghoung (China)-**Bangkok(Thailand)** 

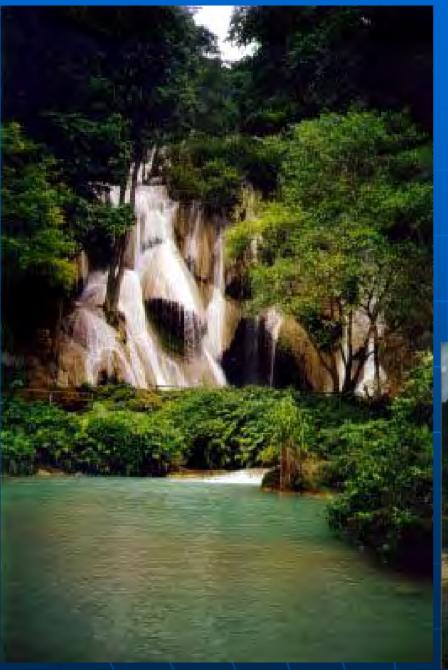
## 6. CONCLUSSION

 There is needed an appropriated tool for RE planning, in order to provide various options to the decision makers and the Government;

 Capacity building essentially need for both at central level and local level of Government officer as planner and utility, such as EDL. Tourism
 Eco-tourism
 Culture-Tourism
 Agro-Tourism







### **Eco-tourism**

- Clean air
  Beautiful landscape
  Attractive for health
  - improving purposes



### **Culture-tourism**

Rich in well-preserved culture and traditions
World heritage sites







## Thank You For Your Attention